

Irrelevant Discovery Layers?

An Evidence-Based Evaluation of Three Common Library Search Tools

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ABSTRACT

Over the past fifteen years, most academic librarians have implemented one-stop search tools, commonly referred to as discovery layers, to accommodate contemporary user expectations. In more recent years these tools have come under criticism due to their limitations and shortcomings. We set out to evaluate if a discovery layer, when prompted with typical user keyword search strings, produced the most relevant search results when compared with two other widely accessible academic search tools. We compared search results from a discovery layer with a central index (WorldCat Discovery) with search results from a subscription interdisciplinary index and abstract database (Academic Search Complete) and a freely accessible academic web search engine (Google Scholar). We created a rubric detailed enough for multiple evaluators, who were the authors, to judge search results for currency, relevancy, proximity, and authority, as well as to assign appropriate penalties. Academic Search Complete search results received the highest overall scores, while WorldCat Discovery search results received the lowest overall scores. When considering individual pieces of the rubric, Academic Search Complete provided the most current and authoritative sources, while Google Scholar provided the most relevant sources. This article provides recommendations for libraries moving forward to consider the benefits and costs of discovery tools.

INTRODUCTION

Over the past 20 years, libraries have been purchasing or developing one-stop search tools that combine the majority of their print and electronic holdings into one, ideally easy to use, search location. This pursuit was encouraged in part by a 2005 OCLC report which found that “Library Web sites were selected by just 1 percent of respondents as the source used to begin an information search.”¹ In comparison, 84 percent of these respondents started at a search engine. Libraries, along with their commercial vendors, have sought to provide leading edge one-stop search functionality for their patrons through tools such as federated searches and central index discovery layers in a frantic attempt to keep up with Google as well as its free academic search engine Google Scholar. Two decades into this race, have libraries or library vendors succeeded at this dream, or is it time to consider other strategies to best support library users with their information finding needs?

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Submitted: 17 October 2024. Accepted for Publication: 21 February 2025. Published: 16 June 2025.

This study sought to evaluate whether a discovery layer, when prompted with typical user keyword search strings, produced the most relevant search results when compared with two other widely accessible search tools. The authors compared three contemporary means with which users find academic resources at one small liberal arts college: a central index discovery layer, a subscription interdisciplinary index and abstract database, and a freely accessible academic web search engine. Four librarians evaluated the first five results of search strings pulled from the college library's discovery layer analytics, using a shared rubric that ranked currency, relevancy, proximity, and authority, as well as marking penalties. Our findings demonstrated significant shortcomings for the discovery layer as compared with its two peers. In an era of declining enrollments and financial constraints, libraries need to consider seriously whether the investment of the discovery layer is feasible moving forward.

LITERATURE REVIEW

Librarians and scholars began evaluating and comparing search results of federated searches and central index discovery layers (including both open web and commercial library search products) almost immediately upon their arrival in the marketplace. Scholars began to compare Google Scholar to subject-specific databases and library catalogs while Google's tool was still in beta release in 2004.² Likewise, researchers compared federated search tools and discovery tools when they were implemented by early adopters as soon as 2006.³ This literature review focuses on research that evaluates the search results of academic discovery search tools as well as writing that considers the current goals and objectives of these tools.

Research that assesses search tools must define specific criteria for evaluation. While each study in this review selected different criteria and used different language to describe those criteria, the most common elements that were evaluated included availability, coverage, currency, quality, relevance, and volume. Quantitative approaches were used for each of these criteria except for relevance and quality. Most articles evaluated relevance, although several limited their evaluation to exclusively quantitative criteria.⁴ Studies that examined relevance and quality relied on subjective evaluations by appointed expert(s), evaluated search results against established lists, or followed set criteria for evaluation.

The Challenge of Evaluating Relevance

For multiple reasons, it is common in the literature to evaluate the relevance of topic searches subjectively. Pulikowski and Matysek argue that because users evaluate search results subjectively, it is appropriate for a research study to do so also.⁵ Ciccone and Vickery, as well as Noe, point to the challenge of not knowing the intent of the searcher and conclude that subjective evaluation is necessary.⁶ Dahlen and Hanson also highlight this limitation, but created a scoring rubric.⁷ Many of the studies using subjective evaluation seek out subject experts to conduct evaluation for relevancy or quality. Lee and Chung, in addition to Zhang, utilized graduate students to evaluate searches, while other studies utilized reference or subject librarians who were not the study investigators.⁸ In other studies, the subjective evaluation was conducted by the authors.⁹ All of the studies that employed subjective evaluation examined topic searches, except for Ciccone and Vickery, who also included known item searches.¹⁰

One approach to mitigate problems with subjective evaluation of search results is to develop or use an established list of articles and then evaluate search results against this list. In multiple studies Walters compared search results to a personally compiled list.¹¹ This list of 155 relevant articles in one subject area was "identified through database searching, citation tracing, journal

browsing, and consultation with colleagues in the social sciences.”¹² Jones compared search results to coverage in one subject-specific database.¹³ Additional studies limit their analysis to known item searches to determine relevance, using usage reports or bibliographic citations.¹⁴

Another approach to provide a more objective evaluation of search result relevance is the use of scoring rubrics for topic searches. Scoring rubrics for topic searches take several different forms in the literature. Brophy and Bawden, along with Howland et al. evaluated specific criteria in rubric form, but did not provide guidelines on how to assess the score for each criterion.¹⁵ Scoring rubrics were developed by Asher et al., Dahlen and Hanson, and Georgas, although only Dahlen and Hanson provided guidelines for determining relevance and did so in broad strokes.¹⁶ The clearest scoring rubric guidelines for evaluating relevance were developed by Gardner and Eng, as well as Cooke and Donlan.¹⁷ Gardner and Eng assigned various points based on whether the exact search terms appeared within the title, abstract, full text or descriptors.¹⁸ Cooke and Donlan assigned points on whether exact search terms or synonyms appeared in the title.¹⁹

The large majority of studies that included Google or Google Scholar and evaluated relevance as a stand-alone criterion (9 out of 13) found Google’s tools to provide the most relevant results compared to other search tools.²⁰ When Google was compared against Google Scholar for relevance, Google results were found most relevant each time.²¹ However, when quality of results was included as a factor in the relevance scores, EBSCO Discovery Service was found to have the best results.²² Also, in studies that evaluated currency as a stand-alone criterion, Google Scholar never had the newest material; instead, subject-specific databases featured the most current material.²³ In studies evaluating coverage as a stand-alone criterion, Google Scholar consistently had the greatest content coverage.²⁴ Studies that did not include Google or Google Scholar and evaluated relevance as a stand-alone criterion had varied results, but much of this was due to the wide variety of tools evaluated.

Although outside the scope of this literature review, usability studies and bibliometric analyses offer additional evaluative research on federated searches and central index discovery layers. Wisneski compiled a robust review of the literature on usability testing of discovery layers, while Hoeve and Geuther, as well as Chen, provide examples of using bibliometric analysis with discovery tools.²⁵

Google Scholar and Library Search Tools

In recent years, a growing number of researchers are questioning, as we are, the goals of central index discovery layers and their success at meeting those goals. Google Scholar and other open academic search tools are receiving increasing criticism for their limitations from outside the library literature. Achenbach et al. criticize Google Scholar for focusing primarily on publications, well-cited papers, English content, and discipline-specific resources.²⁶ Relevancy biases have been noted with Google Scholar regarding English content and highly cited content.²⁷ Von Hippel and Buck call to task Google Scholar’s emphasis on selective journals, citations, and author prestige which they argue overrepresents men at prestigious universities in the United States, calling that overrepresentation “poor proxies for research quality.”²⁸ Redkina, as well as Khalid et al., also points out that Google Scholar does not exhaustively search the academic literature.²⁹ Khalid et al. also criticize Google Scholar’s reliance on citation count as a factor in determining relevance and point out that Google Scholar sometimes deems poor research as relevant because it is cited by multiple authors.³⁰

A variety of researchers within the library literature have criticized the goals and workings of discovery layers. Wisneski argues that the goal of discovery layers may be impossible to achieve for libraries, instead arguing that librarians should work with students in using discovery tools to help students learn their construction along with their strengths and weaknesses.³¹ Many of the studies in this literature review raise concerns about the lack of transparency from Google and library commercial vendors with proprietary search algorithms.³² More recently, Eller calls out Google's "black box algorithm" and calls for library discovery systems to provide transparency in the mechanics of their search algorithms so that library staff are well equipped when creating metadata.³³ The growing incorporation of artificial intelligence into search tools through machine learning algorithms adds complexity to the issue; even when the workings of algorithms in academic search tools are fully transparent there can be an inability to explain search results.³⁴

The current study fills a gap in the existing literature by evaluating the relevancy of search results using a scoring rubric that is detailed enough to be used by multiple evaluators and includes multiple facets of relevance. While many previous studies identified the challenges of determining relevancy, especially when interpreting another person's search queries, each discovery tool is using an internal, and often hidden, mechanism for determining relevance for end users. We believe that starting a public conversation for libraries and vendors about what determines a search result's relevance is important.

SEARCH TOOL OVERVIEW

For this study, we evaluated search results in both print and electronic formats from three products: a discovery layer with a central index (WorldCat Discovery), a subscription interdisciplinary index and abstract database (Academic Search Complete), and a freely accessible academic web search engine (Google Scholar).

WorldCat Discovery is the current interface for OCLC's WorldCat product, launched in 2014.³⁵ This tool utilizes a central index including OCLC's WorldCat and FirstSearch proprietary databases along with resources from other database providers and publishers with title lists provided.³⁶ OCLC has heavily developed the product since its launch. Recently, the developers updated their search backend to use Apache Solr, which allowed them to further refine the algorithm.³⁷ Individual users can sort their search results using a variety of options; within the Private Academic Library Network of Indiana (PALNI) consortium most libraries default to either Best Match or to Library. Best Match prioritizes search terms found in title, author, subject, and abstract fields as well as newer and locally held material, while Library prioritizes materials that are available to the user in local and consortial collections as shown in Table 1.³⁸

Table 1. WorldCat Discovery Sort Options

Best Match	"Blends boosts on Title, Author, Subject and Abstract, while considering word order and position. Prefers recent over older materials and popular over rare materials with boosts on Publication Date and Worldwide Holdings. Prefers materials from local and group collections, boosting those over materials from other libraries worldwide." ³⁹
Library	"Shares all features of the Best Match sort except that it dramatically boosts materials from local and group collections. Library demands local collections over group and group over worldwide." ⁴⁰

Academic Search Complete is one iteration of EBSCO's Academic Search proprietary line of journal and magazine aggregator databases originally launched in 1997.⁴¹ EBSCO shares what materials are indexed in Academic Search Complete in title lists and also discloses some details on how their search algorithm works. EBSCO reports that the main element in determining relevance is how often a user's search term matches the metadata and full-text from a record, prioritizing newer and peer-reviewed material while deemphasizing book reviews and news material. They also include consideration for phrase adjacency in their algorithm.⁴²

Google Scholar, Google's search product for academic literature, has been freely available since 2004. Google claims to "rank documents the way researchers do" based on publication location, author, and citation counts.⁴³ While library and information science literature about Google Scholar often refers to both its search code and ranking algorithms as an indecipherable "black box," researchers have used reverse engineering to determine some facts about what Google Scholar searches and how it ranks results. Marks and Le determined that Google Scholar searches and indexes articles from familiar databases, including but not limited to: HeinOnline, JSTOR, SciELO, SSRN, ProQuest, Wiley, EBSCO, Elsevier, Sage, and LexisNexis.⁴⁴ Google Scholar's own Help page explains how individuals can make sure their work is indexed by merely uploading their paper as a PDF hosted on a .edu website, including a bibliography or works cited, and including the title and author names on the first page of the PDF. Google Scholar also implies that its search crawls university repositories, as they offer specific tips for repository access, and suggest specific repository software (Eprints, Digital Commons, or DSpace). The Google Scholar Help page also makes it clear what smaller journal publishers can do to ensure their publications appear in searches, thus confirming that Google Scholar does crawl "established journal hosting services" and journal aggregators like JSTOR.⁴⁵ Overall, this amounts to a vast collection of books, articles, and other scholarly material that Google Scholar searches.

Google Scholar is not in the business of creating metadata about the results it finds. Metadata for what Google Scholar searches would of course be inconsistent from one website it crawls to another, leaving the user to discover on their own whether a particular result is from a journal that uses peer-review, for instance, or if the result is a dissertation. The lack of filters and limiters in Google Scholar is understandable considering how it searches across varied aggregators, repositories, and .edu websites.

Other researchers have used reverse engineering to gain insights into the factors that Google Scholar weighs in its results display. Beel and Gipp explored how much citation counts matter in the Google Scholar ranking algorithm.⁴⁶ They had previously established that Google Scholar gives higher ranking to results that have exact search query terms in the title and that are newer. They ultimately confirmed that higher citation counts rank the result higher, but they were unable to conclude why Google Scholar sometimes makes exceptions to the citation count weight when searching in full text. Ultimately, Beel and Gipp provide a succinct explanation for one possible reason why Google Scholar is so popular among undergraduate researchers: "... due to the strong weight on citation counts, Google Scholar is more suited when searching for popular standard literature than for searching gems, the latest trends, or papers whose authors are advancing views opposite to the mainstream."⁴⁷

METHODS

For this study, we used four categories for ranking each search result. We started with three categories: currency, relevancy, and authority, based on our literature review, focusing on the

work of Howland et al. and Georgas.⁴⁸ As we evaluated our first set of results, we found that specific keyword phrases were not receiving enough value, so we added a proximity category to counter this. We also created a penalty category to address problematic elements of some results. The full rubric is included in appendix A.

For currency, items that were more than 50 years old received a score of 0, items that were more than 10 years old received a 1, items published within the past 6–10 years received a 2, and items published within the last 5 years received a 3. We assigned these scores automatically, using Google Sheets formulas to assess each search result. We did not adjust the currency rubric according to the discipline of the search query, because of the subjectivity of assigning a discipline to many of the search terms. Given the amount of subjectivity that already exists in the literature on evaluating search results, we wanted to avoid that in our study, while acknowledging the limitations that arise from this approach.

Relevancy was determined based on the number of individual words from the original search that appeared in the search result, with scores ranging from 0–3. While searches with more words had higher maximum possible scores than searches consisting of fewer or only one word, we compared the scores of search results between interfaces, not the scores between individual searches. To refine the relevancy scoring further, we added a proximity category to give additional value for searches with natural phrases that correctly appeared in a search result, with closer proximity resulting in a higher score. The proximity category also accommodated the possibility of multiple natural phrases in a single search query.

The authority scale gave a score of 3 to items published by a scholarly press, government organization, or research institute; a 2 to items published or produced for a general audience such as popular, journalistic, or trade publications; a 1 for self-published materials; and a 0 if no publisher was identified.

Finally, we added a penalty that subtracted points for items which appeared more than once in a results list, a natural phrase becoming another natural phrase (e.g., “secondary education” becomes “post-secondary education”), book reviews, and/or Cliff Notes or study guide type materials.

Testing the Rubric and Inter-Rater Reliability

As we created our rubric, we used one day of search queries pulled from Goshen College’s Google Analytics data from WorldCat Discovery, in order to evaluate search results with the developing rubric. We chose October 12, 2022 for this data as a random weekday in the middle of a semester. We selected 10 search queries that we believed represented the types of searches entered by users, such as searches for names, multiple phrases, and proper nouns. (See appendix B for the list of terms.) Although the search queries were originally used in October 2022, we did not collect the search results that were the basis of the research until 2023. Two researchers used the rubric to evaluate the first five results from each search tool (discovery layer, aggregator database, and Google Scholar) that resulted from reusing the search queries. The first five results were used for the study in order to mimic typical user behavior. With each set of evaluations, we further refined the rubric.

In order to evaluate the number of search queries used in this study, we needed to divide the work among multiple people. And to ensure that each person applied the rubric similarly, we needed to confirm inter-rater reliability among our research group. To accomplish this, each of our four members evaluated 105 search results, formatted as citations (reusing seven search queries from

our original list) and then we compared the scores. We used the statistical measure coefficient of variation (CV) for comparison purposes. Smaller coefficients of variation indicate consistency of performance.⁴⁹ All four members' scores when compared had a CV of 2.02%. We also met regularly via web conferencing software and sent questions to the group via email to iron out some of the specifics of the rubrics.

Once we were confident that we had achieved a sufficient degree of inter-rater reliability, we moved on to the actual body of search queries, using one week of search terms for Goshen College's WorldCat Discovery instance, obtained from Google Analytics. We chose October 23–29, 2022, as a representative sample of a mid-semester week where research projects would be happening. In that week, 616 unique queries were used in WorldCat Discovery (47 were used more than once).

Of those 616 queries, 302 search strings (49%) were determined to be known items where the item appears in the search results of any of the three databases or is a verifiable citation. Our research for this study focused only on keyword searching rather than known item searching. While libraries do need a tool that can do known item searching, whether that be in a library catalog or discovery layer product, our purpose in this study was to focus on users who were not looking for a particular item. Thus, we eliminated those 302 known-item searches for the purposes of this study. We also eliminated 116 queries for the following reasons:

- An author who does not write scholarly material (6 terms)
- Problematic spelling errors (29 terms)
- Search for library resources or locations (4 terms)
- Use of an index not available in all databases (27 terms)
- Search produces fewer than five results in one of the three search tools (39 terms)
- Duplicates another query but with capitalization (11 terms)

This left us with 198 search queries that were used for this study. (See appendix C for the full list of queries used.)

For each query, we entered the search string into Academic Search Complete, Google Scholar, and WorldCat Discovery and extracted citations for the first five results using the products' automated tools. The citations were formatted using the Chicago Manual of Style's notes and bibliography format because it includes authors' first names, which were evaluated as part of the rubric. We also documented when the search terms appeared onscreen as excerpts from the citations or as subject terms.

Goshen College has configured Academic Search Complete to use SmartText Searching. EBSCO describes this feature as "a natural language search strategy that allows you to enter as much text as you like for a search—a phrase, sentence, paragraph, or even whole pages." When a user enters a search string that results in zero search results, SmartText Searching adds relevancy weight to words and phrases, as well as Boolean ORs to the search and runs it again. This happened for 30 of our queries. Google Scholar was not configured in any way for this study. All Google Scholar searches were run on the same computer browser. Several search queries were spot-checked on a separate computer and returned the same results. WorldCat Discovery has been configured by Goshen College to sort by Best Match and show items held by Libraries Worldwide.

Once the citations were obtained, our group evaluated the citations based on the rubric with the citation search source hidden. One researcher evaluated 44.44% (1320 citations), another evaluated 25.25% (750 citations), and the other two evaluated 15.15% (450 citations) each.

RESULTS

Out of a maximum rubric score of 12 for any given search result, citations scored on average 6.5 from WorldCat Discovery, 7.4 from Google Scholar, and 8.0 from Academic Search Complete.

While the average scores provide an overview of the search tools' performance, insights can also be gained by comparing the average scores for each component of the rubric (see table 2). From these component scores, it is evident that Academic Search Complete is heavily prioritizing the newest materials, while Google Scholar has the most relevant items with the exact search terms that researchers are using. Both Academic Search Complete and Google Scholar are fairly close in authority rankings, with WorldCat Discovery lagging behind.

Table 2. Rubric Scores

	Average score	Average currency	Average relevancy	Average proximity	Average authority
Academic Search Complete	8.0	2.4	2.0	0.8	2.9
Google Scholar	7.4	1.4	2.2	1.0	2.8
WorldCat Discovery	6.5	1.5	1.8	0.8	2.5

As discussed above, our rubric did not adjust its scoring for currency based on the discipline of the search query. We know that the value that researchers place on currency varies widely across disciplines, with scientific fields focusing more heavily on recent literature and fields in the humanities finding older citations more acceptable. For our scoring, if currency is removed altogether from the ranking, then Academic Search Complete scored on average 5.6, Google Scholar scored on average 6.0, and WorldCat Discovery scored on average 5.1. This matches the relevancy ranking used by the three products, as Academic Search Complete heavily prioritizes the most recent materials, even if they may not be the most relevant.

DISCUSSION

Our study is unique among the literature in that it sought to create a reproducible scoring rubric that could be applied to actual user searches. Six articles in the literature did include some sort of scoring rubric.⁵⁰ However, none were entirely reproducible. Three studies in the literature evaluated searches from usage reports.⁵¹ However, their findings were not evaluated against scoring rubrics that could be reproduced. We hope that future research using shared criteria will help the library community communicate with library vendors (and perhaps even Google) about the specific limitations of these tools. We also believed that previous studies, which only used a binary scale to evaluate relevance, left a gap in the literature that this work could fill. Instead, we wanted to use a graded scale similar to the industry standard of cumulative gain (CG).⁵²

Our results were consistent with most of the prior literature reviewed above; we found that Google Scholar did a better job of prioritizing relevance and proximity than the other two search tools. While our study focused on keyword searching, future research should consider known item searching with the same, or similar, tools, as Singley found that WorldCat Local, the precursor to

WorldCat Discovery, outperformed Google Scholar with known item searching.⁵³ Our results for authority found that EBSCO's Academic Search Complete narrowly outperformed Google Scholar, which is consistent with the work of Asher et al. and Georgas regarding quality of results and EBSCO Discovery Service.⁵⁴ While EBSCO Discovery Service's central index is larger than Academic Search Complete's database, and ranking quality of results is a broader category than authority itself, this regardless fell in line with the existing research. Our results are also consistent with research reviewed above which found that aggregator databases tend to prioritize more recent results than Google Scholar and library discovery layers. WorldCat Discovery emphasized recent results slightly less than Google Scholar did, we surprisingly discovered. However, the research that evaluated currency did not include WorldCat Discovery (nor WorldCat Local), but rather other discovery layer tools.

Our goal for this study was to compare the relevancy of results from WorldCat Discovery with other products aimed at novice researchers. We chose EBSCO's Academic Search Complete because Indiana provides all libraries with access via the State Library. We chose Google Scholar because it is free and used by many students and faculty for academic searching. This study deliberately avoided assessment of typical user behavior by not making assumptions about the search terms used. Experienced librarians can of course make guesses about searchers' intentions, but without actually interacting with users, it is impossible to make conclusive judgments about their intentions. We avoided relying on assumptions or subjective measures, and instead evaluated the search results themselves, in a process that paralleled how a typical user would evaluate search results. We likewise avoided direct comparison and contrasting of the search tools in terms of filters, facets, indexing, metadata, or full text availability.

CONCLUSION

Our study asked whether a discovery layer was the best tool for finding relevant results and answered that question by comparing a typical discovery layer with other commonly chosen search tools, using keyword search queries collected from actual users. Ultimately, we found that Academic Search Complete provided the most current and authoritative sources, while Google Scholar provided the most relevant sources, and WorldCat Discovery was the weakest tool for current, relevant, and authoritative results.

Discovery layers are popular and often the first tool encountered on a library homepage but can frustrate users if they do not return relevant results. Before the advent of discovery layers, in response to demands for a "one-stop shop" or "Google-like" search in a library context, information literacy instruction focused almost exclusively on either the online catalog or using one database or index at a time, usually subject-specific. However, if we know the discovery layer will give the least relevant results, why continue to teach students how to use it and focus on it? There is no simple shortcut to get to the best sources for any topic while always using the same tool. Alternatively, a multidisciplinary database provides relevance but searches across fewer resources, which might be just what beginner researchers need as they are still building their information literacy skills. One facet of information literacy is the ability to determine the type and scope of information that will be effective for a specific information need or research question. Users will retrieve more relevant results when they are able to understand more clearly what will satisfy their question or information need before using a "one size fits all topics" search box.

Currently, many libraries have discovery layer search boxes on their homepages, directing researchers to this product as a one-stop location to meet their research needs. However,

discovery layers may not actually be meeting researcher needs and should be reconsidered. As evidenced by librarian experience and research studies, students tend to use the first box they see on a library website without making an intentional choice.⁵⁵ Rather than giving students an “easy button” for research, we need to train our students to intentionally think through their research habits and search patterns.

Additionally, after students graduate, they will no longer have access to the same suite of library products that are available to them while they are enrolled. While state and public libraries offer research support to most people in the US, their budgets are much smaller, and the products tend to be more practical (such as a small engine repair database). Teaching students how to use products that are freely available to them, such as Google Scholar, PubMed, and ERIC, will ensure that they can continue to find reliable information as professionals.

Libraries must be honest about the benefits and drawbacks of discovery tools and weigh that with the costs of maintaining these tools especially in the era of generative artificial intelligence. Are the drawbacks of discovery tools significant enough to warrant a reconsideration of their widespread adoption by academic libraries? Is supporting a tool that does not produce the most current, relevant, or authoritative sources, compared to other existing search products, worth the cost compared to the benefit of providing apparently—although not actually—one-stop searching?

APPENDIX A: RUBRIC

Items were scored positively on a scale of 0 to 3 or penalized on a scale of -1 or -0.5 using the following guidelines.

Currency

Score	Guidelines
0	More than 50 years old (published before 1974)
1	More than 10 years old (published before 2014)
2	Published within the past 6–10 years (published between 2014 and 2019)
3	Published within the last 5 years (published between 2020 and 2024)
Notes	If serial publications are still being published, they will receive a 3; otherwise, they will be scored based on when they ceased publication

Relevancy

Score	Guidelines
0	0 of the search terms appear in the citation or the result is not in the language searched. If the search terms were an author, no terms found in the citation.
1	1 of the search terms or synonyms for search terms appear in the citation. If the search terms were an author, first name only found in the citation.
2	2 of the search terms or synonyms for search terms appear in the citation. If the search terms were an author, last name only found in the citation.
3	3 or more of the search terms or synonyms for search terms appear in the citation. If the search terms were an author, full name found in the citation.
Notes	<ul style="list-style-type: none"> • If the search terms do not appear in the citation or author, but DO appear on screen in the brief results, score the onscreen search terms using the criteria above. • Plural and singular versions of terms should be counted as the same for scoring purposes. • Search terms that are articles, Boolean operators, or two-letter prepositions are not included in this score: a, an, the, and, or, not, of, on, to, in, etc. • Author terms must either both be found in the author or title field to receive a 3.

Proximity

Score	Guidelines
0	Natural phrases in the title or author are not 1 word proximity or are not in the language searched.
1	At least one of the natural phrases in the title or author is 2 word proximity.
2	At least one of the natural phrases in the title or author is 1 word proximity.
3	Two or more of the natural phrases in the title or author are 1 word proximity.
Notes	<ul style="list-style-type: none"> • Any variant forms of the terms should be counted as the same for scoring purposes (such as plural, possessive, past tense, etc.). • 2 word proximity = one word in between the words of the natural phrase: e.g., patients and falls vs patient falls. • 1 word proximity = directly beside each other. • Natural phrase = a group of words that go together, e.g., John Fitzgerald Kennedy, assassination attempt, United States, boy scout. Does not include synonyms.

Score	Guidelines
	<ul style="list-style-type: none"> • Use the simplest natural phrases from the search term, e.g., teaching of American literature, natural phrase = American literature. • Natural phrases must be in the original order. • Proximity scores are given for names.

Authority

Score	Guidelines
0	No publisher identified.
1	Published or produced with no accountability (self-published or vanity press).
2	Published or produced by a commercial or professional organization for a general audience (popular, journalistic, or trade publications). Includes religious publishers not affiliated with higher education.
3	Published or produced by a scholarly press, government organization, or research institute. Includes dissertations and non-English language items.

Penalty

Score	Guidelines
-1	Result repeated from earlier in the results list
-1	Natural phrase has become another natural phrase, e.g., secondary education is now post-secondary education
-1	Book review
-.5	Cliff Notes or study guide materials

APPENDIX B: SEARCH TERMS USED IN RUBRIC CREATION

an american constitution
anabaptist
assistance animals history
bhutan
birds power lines electrocution
Christina Hunger
contemplative education
patient falls nurse staffing
Susan Cain
Teaching of American literature

APPENDIX C: SEARCH TERMS USED IN FULL STUDY

1984	africa children book	Cameroon
21st century skills	amazon success	Carreira Antonio
21st century skills esl	amish culture	chicano history
Abdulla, Munawwar	Angola	children's books
abnormal psychology	animal language	childrens books from tanzania
abortion	anti-asian violence in detroit	china town in chicago
Abortion in the United States	argentina dirty war	chinese american death
abortion laws and ethical considerations	art nouveau	chinese american exhumation
Abortion laws in the United States	asian american identity	chinese cuban
abortion laws united states	assessments for ADHD	chinese exhumation
abortion laws us	au="Chung, Sue Fawn"	chinese prostitution
abortion rights	Australia	chinese railroad worker writings
abortion rights united states	Australia childrens book	Chinese Returning dead home
academic advising in small groups	Australia childrens books	Christianity and El Salvador
adolescent development English	Bachelor parties	citizen
adolescent development esl	Bachelor party	classism among asian americans
adolescent loneliness	ben and jerrys	community knowledge middle school science
adolescents loneliness	ben and jerrys unilever	congo
adolescents loneliness clubs	boarding schools	consequences of Russian revolution
adolescents loneliness virtual reality	Bodies and boundaries	Consequences of the Russian revolution
Africa	book of Luke	continuous deep sedation
	book of Revelation	
	both sides of gun control	
	brian blount	
	cabo verde	

contraception and gender equality	formative assessment AND middle school science	idioms
correct idioms	formula feeding effects on infants	indian immigration to the midwest
crime and gender in Europe	Garen, A.,	Interpretation
daniel	Gender Asia	interpretation daniel
Darren byler	gender equality climate change population growth	interpretation of daniel
Deaf communication	Gender Middle East	interpreting
death	Genesis	is abortion a religious issue
death psychology	Georgia okeefe	Isaiah
depression	Getachew	Jane Adams
depression and anxiety	global citizenship college	Japanese resettlement
developmentally appropriate english class	global families	jesus and the lawyer
dozier school	gospel of Luke	juvenile justice sentencing
dozier school for boys	gun control and crime	Kaebnick
Dr. Patricia Islas Salinas	gun reduce gun violence	Kenya
drawdown	gun violence	kenyan
ecclesiology mennonite	gun violence in the united states	kenyan childrens books
english	gun violence statistics	korean american christian
english 21st century skills	Hadith	lgbt psychology
ezekiel	hmong	literary devices Revelation
ezekiel bible	how mimicry can hurt interactions	Louis f hartman
ezekiel commentary	ibuprofen side effects	macro and micro scale techniques
family planning climate change	identity development in adolescence	madagascar
family planning gender equality	identity education in adolescence	marching band
fiction		me too movement
		mediation

mediation family	plate tectonics	sex education economic opportunity
Mediation in political	population growth and climate change	should marching band be considered a sport
Memoir	psychology	social justice in the esl classroom
Memoir graphic	psychology and death	social work liberal conservative
mennonite theology	psychology death	south asia feminism
mental illness	psychology of depression	studies of assessments for ADHD
micro and macro	regeneration	tafsir
Middle school development english	religion and politics the united states abortion	tanzanian music
Middle school development esl	religion and women's rights	tesol
Middle school developmental english	Religion Gay rights	the book of daniel
minnesota starvation experiment	revelation	ti:ezekiel commentary
moral development in adolescence	Revelation 12	ti:gun violence
music and influences	revelation commentary	vulgate
Mystery	revelation literary devices	walkable cities
new zealand	rhetoric in the book of Revelation	Wanda
Nigeria Childrens Book	Rhetorical devices Revelation	what is important about a pitch
Oceania	section 8 housing	William Cavanaugh
Oppressing	section 8 legislation	wombat
pancreatic cancer	sex education	Xylophone
People and Prayer	sex education benefits	

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